FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Check this box if no longer subject to

## **OMB APPROVAL** 3235-0287 Estimated average burden hours per response: 0.5

Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1(c). S   | ee Instruction 1  | 0.   |  |             |  |        |   |   |                                 |       |   |               |  |   |                                  |   |       |  |  |
|---|---|--|--|-------------|--|--------|---|---|---------------------------------|-------|---|---------------|--|---|----------------------------------|---|-------|--|--|
| 1. Name and Address of Reporting Person*  Carrai Phillip D          |   |  |  |             | 2. Issuer Name and Ticker or Trading Symbol KRATOS DEFENSE & SECURITY SOLUTIONS, INC. [ KTOS ] |        |   |   |                                 |       |   |               |  | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director  Officer (give title below)  Director Other (special below) |                                  |   |       |  | vner   |
| (Last) (First) (Middle) 10680 TREENA STREET, SUITE 600              |   |  |  |             | 3. Date of Earliest Transaction (Month/Day/Year) 11/15/2024                                    |        |   |   |                                 |       |   |               |  | below) below)  President, STC Division  |                                  |   |       |  |  |
| (Street) SAN DIEGO CA 92131   |   |  |  | -   4.<br>- | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                       |        |   |   |                                 |       |   |               |  | 6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person Form filed by More than One Reporting         |                                  |   |       |  |  |
| (City)  | (ip)  |  | tive Securities Acquired, Disposed of, or Benef            |             |  |        |   |   |                                 |       |   |               | Perso  |   |                                  |   |       |  |  |
|   |   | Table                                      | I - Non-Deriv  | ative       | e Seci   | uritio | es A  | cqu                                     | ired,                           | Dis   | sposed c  | of, or I      | 3enefi   | cially  | Own                              | ed  |       |  |  |
| 1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/You |   |  |  |             | Execution  |        | ,   | 3.<br>Transaction<br>Code (Instr.<br>8) |                                 | n   D | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 a |               | d (A) or<br>r. 3, 4 and                              | nd 5) Sec<br>Ben<br>Owi   |                                  | curities<br>neficially<br>ned Following   |       | n: Direct<br>or<br>rect (I)  | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)  |
|   |   |  |  |             |  |        |   |   | e V                             | A     | mount   | (A) or<br>(D) | Price  |   | Transaction(s<br>(Instr. 3 and 4 |   | (Inst | 1. 4)  | (111341. 4)  |
| Common Stock 11/15/2024   |   |  |  | 24          |  |        |   | <b>S</b> <sup>(1)</sup>                 | )                               |       | 3,500(1)  | D             | \$25.00  | 0005(2) 26  |                                  | 55,499(3)   |       | D  |  |
| Common Stock  |   |  |  |             |  |        |   |   |                                 |       |   |               |  | 46,644  |                                  |   | I     | by trust   |  |
|   |   | Tal  | ole II - Deriva<br>(e.g., ړ                                |             |  |        |   |   |                                 |       | osed of<br>converti   |               |  |   | Owne                             | d   |       |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                 | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year | Coc         | Transaction Code (Instr.   |        | 5. Number<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3, 4<br>and 5) |   | 6. Date  <br>Expirati<br>Month/ | on D  | /Year) Securitie<br>Underlyi<br>Derivativ                       |               | unt of<br>rities<br>erlying<br>rative<br>rity (Instr | Der<br>Sec<br>(Ins  | vative curity Str. 5) E          | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | ,     | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|   |   |  |  | Cod         | le V   | (A)    | a) (D   |   | Date<br>Exercisa                | able  | Expiration<br>Date  | Title         | Amoun<br>or<br>Numbe<br>of<br>Shares                 | er  |                                  |   |       |  |  |

## **Explanation of Responses:**

- 1. This transaction was effected pursuant to a 10b5-1 trading plan adopted by the reporting person on September 15, 2023.
- 2. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$24.48 to \$25.53 inclusive. The reporting person undertakes to provide to Issuer, any security holder of Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote to this Form 4.
- 3. Includes 11,385 shares purchased through Issuer's Employee Stock Purchase Plan and approximately 3,890 shares held through Issuer's 401(k) Plan.

Phillip D. Carrai, by Eva Yee, Attorney-In-Fact

11/15/2024

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.