FORM 4

Check this box if no longer subject

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

vvasnington,	D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL								
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to Section 16. Form 4 or Form 5 obligations may continue. See Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 Instruction 1(b).

Name and Address of Reporting Person*     Carrai Phillip D				2. Issuer Name and Ticker or Trading Symbol KRATOS DEFENSE & SECURITY SOLUTIONS, INC. [ KTOS ]									Check	ationship of Report (all applicable) Director Officer (give title		10% O			
(Last) 10680 T	`	rst) (I REET, SUITE 6	Middl	e)		3. Date of Earliest Transaction (Month/Day/Year) 05/15/2024								X	below)		below) TC Division		
(Street) SAN DII	reet) AN DIEGO CA 92131				Rule 10b5-1(c) Transaction Indication										e Reporting Person re than One Reporting		on		
Table I New Perior					tive	Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.  ive Securities Acquired, Disposed of, or Beneficially Owned													
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Ye			ar) i	2A. Deemed Execution Date,		, 3	3. 4. Securities A		•			5. Amount of Securities Beneficially Owned Following		For (D) Indi	m: Direct or irect (I)	7. Nature of Indirect Beneficial Ownership			
							-	Code	v	Amount (A) or (D)		Price	Tra		Reported Transaction(s) (Instr. 3 and 4)		str. 4)	(Instr. 4)	
Common Stock 05/			05/15/202	24			S <sup>(1)</sup>			3,500(1)	D	\$20.191	11(2)	286,587(3)			D		
Common Stock											46,6		6,644 I		I	by trust			
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Exe if a	Deemed cution Date, ny nth/Day/Year)		saction (Instr.	5. Nu of Deriv Secu Acqu (A) or Dispo of (D) (Instrand 5	rative rities ired r osed )	Exp (Md	piration onth/Day	(Year)	Amo Secu Unde Deriv Secu 3 and	Amount or Number of	Der Sec	rice of ivative urity tr. 5)	9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	,	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)

## **Explanation of Responses:**

- 1. This transaction was effected pursuant to a 10b5-1 trading plan adopted by the reporting person on September 15, 2023.
- 2. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$20.133 to \$20.25 inclusive. The reporting person undertakes to provide to Issuer, any security holder of Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote to this Form 4.
- 3. Includes 11,385 shares purchased through Issuer's Employee Stock Purchase Plan and approximately 3,978 shares held through Issuer's 401(k) Plan.

Phillip D. Carrai, by Eva Yee, Attorney-In-Fact

05/1<u>7/2024</u>

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.