| SEC Form 4 | | | | | | | | | | | |
|--|---------|-------------------|--|---|--|---|------------|-------------------------|---|----------------------------|--------------------------|
| FOR | M 4 | UNITE | O STATES S | | 5 AND E ton, D.C. 2054 | XCHANGE COM | MIS | SION | | | |
| Check this box if Section 16. Form obligations may Instruction 1(b). | | STA | Filed pursua | | of the Securiti | IEFICIAL OWNI es Exchange Act of 1934 npany Act of 1940 | ERSH | | OMB Number: 3235-0287 Estimated average burden | | 3235-0287 |
| 1. Name and Addres | 1 0 | rson [*] | KRA | er Name and Ticke <u>TOS DEFEN</u> <u>UTIONS, IN</u> | | tionship of Rep all applicable) Director Officer (give | , 10% C | | | | |
| (Last) (First) (Middle) C/O KRATOS DEFENSE & SECURITY SOLUTIONS | | | | of Earliest Transac /2021 | | below) | uue | below) | | | |
| 10680 TREENA STREET, SUITE 600 (Street) | | | | nendment, Date of | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | | | |
| SAN DIEGO | CA | 92131 | | | | | | Form filed by Person | y More ti | han One Repo | orting |
| (City) | (State) | (Zip) | | | | | | | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | |
| Date | | | 2. Transaction Date (Month/Day/Voar) | Execution Date, Transaction Disposed Of (D) (| | 4. Securities Acquired (A Disposed Of (D) (Instr. 3, | | | F | . Ownership orm: Direct | 7. Nature of Indirect |

| | | | | (Mont | | if any (Month/Day/Year | Code (Instr. 8) | | 5) | | | Beneficially Owned Following Reported | | (Instr. 4) | Beneficial Ownership (Instr. 4) | |
|---|--|---|--|---|---|---------------------------|---------------------------------------|--------|--------|--|-----------|--|--|--|--|--|
| | | | | | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | | , | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | |
| S | L. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | of | 6. Date Ex Expiration (Month/Da | n Date | ur) | 7. Title and A of Securities Underlying Derivative S (Instr. 3 and | ecurity (| Derivative de Security Se (Instr. 5) B | . Number of lerivative securities seneficially Owned | 10. Ownership Form: Direct (D) or Indirect | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |

| (Instr. 3) Price of Derivative Security | | (Month/Day/Year) | 8) | | Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | | Derivative Security (Instr. 3 and 4) | | (Instr. 5) | Beneficially Owned Following Reported Transaction(s) (Instr. 4) | Direct (D) or Indirect (I) (Instr. 4) | Ownership (Instr. 4) | | |
|---|----------|------------------|----|------|---|--------|-----|---------------------|---|-----------------|--|--|---|-------------------------|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | | |
| Restri Stock Units | cted (1) | 05/26/2021 | | A | | 10,000 | | (2) | (2) | Common Stock | 10,000 | \$0 | 10,000 | D | | |

Explanation of Responses:

1. Each Restricted Stock Unit (RSU) represents a contingent right to receive one share of Issuer's common stock.

2. RSUs vest 100% on the first anniversary of the date of grant, unless earlier vested or terminated pursuant to the terms of the RSU agreement.

<u>Scot B. Jarvis, by Eva Yee,</u> <u>Attorney-In-Fact</u>

05/28/2021

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.