

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** June 20, 2011 12:30 P.M.

**Form:** S-4

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**CIK:** [0001069258](#)

**Company Name:** KRATOS DEFENSE & SECURITY SOLUTIONS, INC.

**File Number:** [333-174745](#)