

OMB APPROVAL	
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Mendoza Marie</u> _____ (Last) (First) (Middle) 10680 TREENA STREET, SUITE 600 _____ (Street) SAN DIEGO CA 92131 _____ (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>KRATOS DEFENSE &amp; SECURITY SOLUTIONS, INC. [ KTOS ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>SVP &amp; General Counsel</u>
	3. Date of Earliest Transaction (Month/Day/Year) 02/29/2024	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	02/29/2024		A		10,000 <sup>(1)</sup>	A	\$0	58,880 <sup>(7)</sup>	D	
Common Stock	02/29/2024		A		3,333 <sup>(2)</sup>	A	\$0	62,213 <sup>(7)</sup>	D	
Common Stock	02/29/2024		A		10,000 <sup>(3)</sup>	A	\$0	72,213 <sup>(7)</sup>	D	
Common Stock	02/29/2024		A		5,000 <sup>(4)</sup>	A	\$0	77,213 <sup>(7)</sup>	D	
Common Stock	02/29/2024		A		15,000 <sup>(5)</sup>	A	\$0	92,213 <sup>(7)</sup>	D	
Common Stock	03/04/2024		S		1,500 <sup>(6)</sup>	D	\$18.05	90,713 <sup>(7)</sup>	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
						Date Exercisable	Expiration Date					

**Explanation of Responses:**

- Shares acquired pursuant to the settlement of a Performance Restricted Stock Unit Award granted on January 3, 2020.
- Shares acquired pursuant to the settlement of a Performance Restricted Stock Unit Award granted on June 4, 2020.
- Shares acquired pursuant to the settlement of a Performance Restricted Stock Unit Award granted on January 4, 2021.
- Shares acquired pursuant to the settlement of a Performance Restricted Stock Unit Award granted on January 3, 2022.
- Shares acquired pursuant to the settlement of a Performance Restricted Stock Unit Award granted on January 3, 2023.
- This transaction was effected pursuant to a 10b5-1 trading plan adopted by the reporting person on March 15, 2021, as amended December 4, 2023.
- Includes 1,547 shares purchased through Issuer's Employee Stock Purchase Plan and approximately 14,029 shares held through Issuer's 401(k).

Marie C. Mendoza, by Eva Yee, Attorney-In-Fact 03/04/2024  
 \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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