FORM 4

Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| ington, D.C. 20549 | 01 |
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| | |

| to Section 16. Form 4 or Form 5 | STATEMENT OF CHANGES IN BENEFICIAL | OWNERSHIP |
|---------------------------------|------------------------------------|-----------|
| obligations may continue. See | | |

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person Rock Stacey G | | | | | KRATOS DEFENSE & SECURITY SOLUTIONS, INC. [KTOS] | | | | | | | | | | k all app Direc Office | licable) tor er (give title | ng Pei | 10% Ov Other (s | wner |
|---|--|--------------------------|--------------|---|--|----------------------|-----------------------|--|-----------------|---|---|--|---|-------------------------------|--|--------------------------------------|--|--|--------------|
| (Last) 10680 TI | (Fir REENA ST | rst) (1 REET, SUITE 6 | Middle) | | 3. Date of Earliest Transaction (Month/Day/Year) 03/08/2024 | | | | | | | | | 71 | President, KTT I | | | below) Division | |
| (Street) SAN DII (City) | | | 2131 Zip) | | Rul | le 10 |)b5- | 1(c) | Tran | ISAC a trans | d (Month/Da | icati | On | Line) X | Form Form Perso | filed by One filed by Mo | e Repre tha | ng (Check Al porting Perso an One Repo | on orting |
| | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Transacti Date (Month/Day | | | | | Exectification in the second s | Deemed ecution Date, | | 3. 4. Securities | | s Acquired (A) of f (D) (Instr. 3, 4 | | or 5. Amo and Securi Benefi Owned | | ties cially I Following | Forn (D) c | m: Direct or Indirect nstr. 4) | 7. Nature of Indirect Beneficial Ownership | | |
| | | | G | | | | Code | v | Amount | (A) (D) | or Pric | е | Reported Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | | |
| Common | Common Stock 03/08/ | | | 03/08/2 | 2024 | | F | | 17,736(1) | ı | \$1 | 18.24 | | 68,823 ⁽²⁾ | | D | | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | Derivative Conversion Date Execution Date, Security or Exercise (Month/Day/Year) if any | | tion Date, | 4. Transaction Code (Instr. 8) | | of | r osed (1. 3, 4 | Expiration (Month/Dailes ired asset 3, 4 | | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | | 9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | у | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | Code | v | (A) | (D) | Date Exercis | sable | Expiration Date | Title | Amount or Number of Shares | | | | | | |

Explanation of Responses:

- 1. Shares withheld in a net transaction to satisfy the tax liability, in accordance with Issuer's trading policies, in connection with shares vested February 29, 2024 from performance restricted stock units as reported on a Form 4 filed March 4, 2024 and released March 8, 2024.
- 2. Includes 3,505 shares purchased through Issuer's Employee Stock Purchase Plan and approximately 12,891 shares held through Issuer's 401(k).

Stacey G. Rock, by Eva Yee, Attorney-In-Fact

03/12/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.